



Fees and Other Income

Carbon County Community Foundation is a 501(c)(3) public charity / nonprofit organization—not a bank or brokerage firm. But like all organizations, we have expenses to cover. This is a disclosure of the sources of our income, the funds that allow us to carry out our charitable mission in the community – to improve the quality of life for all residents of Carbon County, now and forever.

Donations: Individuals and corporations may make donations to support our general operations. The Fund for Carbon County is our general purpose or discretionary fund from which we make grants to meet the ever-changing needs of our community and subsidize operations as needed. Gifts given to any other fund for any other purpose go to that fund for that specific purpose. Honoring donors' wishes is at the core of our operation.

Grants: We are a grantmaking organization, but we also may receive grants for special purposes or to subsidize operations.

Sponsorships: Individuals and corporations may make donations to support CCCF events or other operations in return for sponsorship recognition.

Partnership agreements: CCCF forms formal and informal partnerships or collaborations with other community members and organizations to provide goods and services that we would otherwise have to pay for.

Fees: CCCF assesses fees on invested funds, to cover both the cost of professional financial management for our invested assets and our own back-office services, administration, and community development activities.

Current Endowed Fund Fee Schedule*

Fund Type	Fee
Donor Advised, Designated, or Field of Interest Funds	1.5%
Organizational Endowment	1.25%
Scholarship Fund	1.5% - 2.0% (Determined by Admin Time Investment)
Unrestricted Fund (advised by CCCF board)	1.5%
Unsupervised (ex/\$500K min. - donor requests own manager)	.75%

*Funds intentionally kept in cash are not subject to fees